



Letters of Credit Department
 1200 San Bernardo Ave.
 Laredo, TX 78040
 Tel: (956) 722-7611 Ext. 26442 Fax: (956) 794-8142
 Email: lcdepartment@ibc.com SWIFT: IBCLUS44
 Member International Bancshares Corporation-Member FDIC

AMENDMENT TO LETTER OF CREDIT NO. SBP501093

JULY 22, 2015

COUNTY OF WEBB
 1110 WASHINGTON
 3RD FLOOR, SUITE 302
 LAREDO, TX 78040

PLEASE SIGN THIS ACKNOWLEDGMENT
 AND RETURN IT TO: INTERNATIONAL
 BANK OF COMMERCE
 P.O. DRAWER 1359
 LAREDO, TX 78042-1359 U.S.A

RECEIVED BY: [Signature]
 DATE: 7-23-15

RE: AMENDMENT NO. 12
 LETTER OF CREDIT NO: SBP501093
 APPLICANT: 4-R MINERALS, LTD.
 LC AMOUNT: USD 61,625.00
 EXPIRY : AUGUST 26, 2015

IN ACCORDANCE WITH INSTRUCTIONS RECEIVED FROM 4-R MINERALS, LTD., THIS LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:

❖ NEW EXPIRATION DATE OF: AUGUST 26, 2016

ALL OTHER TERMS AND CONDITIONS OF THIS LETTER OF CREDIT REMAIN IN FULL FORCE AND EFFECT.

THIS AMENDMENT IS TO BE CONSIDERED AS PART OF THE ABOVE MENTIONED LETTER OF CREDIT AND MUST BE ATTACHED THERETO.

PLEASE ACKNOWLEDGE YOUR RECEIPT OF AND AGREEMENT TO THIS AMENDMENT BY SIGNING THE ENCLOSED COPY. RETURN IT TO INTERNATIONAL BANK OF COMMERCE, ATTENTION: LETTERS OF CREDIT DEPARTMENT, P.O. DRAWER 1359, LAREDO, TX 78042-1359.



[Signature]
 BY: WILFREDO MARTINEZ, JR.
 TITLE: SENIOR VICE PRESIDENT