

ORDER CALLING A SYSTEM FACILITIES BOND ELECTION, A ROAD BOND ELECTION, AND REFUNDING BOND ELECTIONS FOR LEGACY MUNICIPAL MANAGEMENT DISTRICT AND MAKING PROVISIONS FOR CONDUCTING SUCH ELECTIONS AND OTHER PROVISIONS INCIDENTAL AND RELATED THERETO

WHEREAS, Legacy Municipal Management District (the “District”) is a political subdivision, governmental agency, and a body corporate and politic of the State of Texas, created as Legacy Water Control and Improvement District under Article XVI, Section 59 of the Texas Constitution and converted to Legacy Municipal Management District pursuant to a special act of the 88th Legislature of the State of Texas, House Bill No. 5405 (2023 Regular Legislative Session), now codified as Chapter 4008, Special District Local Laws Code (the “Act”); and

WHEREAS, the District is essential to accomplish the purposes of Sections 52 and 52-a, Article III, and Section 59, Article XVI of the Texas Constitution and the other public purposes stated in the Act and operates pursuant to the Act and the laws of the State of Texas; and

WHEREAS, there has been filed in the office of the District, open to inspection by the public, the Preliminary Engineering Report for Water, Wastewater and Drainage Facilities dated August 2023 (the "System Engineering Report") covering the works, improvements, facilities, land, plants, equipment and appliances to be purchased, acquired and constructed by the District and the property, contract rights, rights of use and interests in property to be purchased or acquired as well as the estimated cost of all the foregoing, together with maps, plats, profiles and data showing and explaining the System Engineering Report, and the System Engineering Report has been carefully considered by the Board and has been fully approved by the Board; however, the System Engineering Report is not part of the proposition to be voted on and is not a contract with the voters; and

WHEREAS, said works, improvements, facilities, land, plants, equipment, appliances, property, contract rights, rights of use and interests in property are designed and intended to furnish a waterworks and wastewater system and a drainage and storm sewer system for properties inside and adjacent to the District; and

WHEREAS, the System Engineering Report heretofore filed and approved contains an estimate of the costs of the purchase, acquisition and construction of the proposed works, improvements, facilities, land, plants, equipment, appliances, and an estimate of the District's costs due or to become due under contracts and the costs of purchasing and acquiring such property, contract rights, rights of use and interests in property, administrative facilities and expenses incident thereto, generally as follows:

**WATER, WASTEWATER AND DRAINAGE
SYSTEM FACILITIES BOND ELECTION**

CONSTRUCTION COSTS	Total
A. Developer Contribution Items	
1. Water, Wastewater, & Drainage	\$ 801,081,472

2. Contingencies (20%)	\$ 160,216,294
3. Engineering Costs (15%)	\$ 120,162,221
Total Developer Contribution Items	\$ 1,081,459,987
B. District Items	
1. Land	\$ 10,648,037
2. Water & Wastewater Impact Fees	-
Total District Items	\$ 10,648,037
Inflation Adjustment (20 years @ 4% per year)	\$ 1,081,494,558
TOTAL CONSTRUCTION COSTS WITH INFLATION	\$ 2,173,602,582
NON-CONSTRUCTION COSTS	
A. Legal Fees (3%)	\$ 65,208,077
B. Financial Advisor Fees (2%)	\$ 43,472,052
C. Interest Costs	
1. Capitalized Interest (2 yrs. @ 6%)	\$ 65,526,481
2. Developer Interest (2 yrs. @ 6%)	\$ 65,526,481
D. Underwriters Discount (3.0% of BIR)	\$ 65,208,077
E. Creation and Organization	\$ 100,313,703
F. Operating Costs	\$ 31,646
G. Bond Application Report Costs	\$ 64,472,227
H. Issuance Costs	\$ 64,472,562
I. TCEQ Fee (0.25% of BIR)	\$ 6,447,223
J. Attorney General Fee (0.1% of BIR)	\$ 2,578,889
TOTAL NON-CONSTRUCTION COSTS	\$ 543,257,419
TOTAL FACILITIES BOND ISSUE REQUIREMENT	\$ 2,716,860,000

WHEREAS, the District is authorized to design, acquire, construct, finance, issue bonds for, improve, operate, maintain and convey to the State of Texas, a county or a municipality for operation and maintenance certain roads and improvements in aid thereof, and the District has certain roads and road improvements which may be financed by the District as set forth in the Preliminary Engineering Report for Road Improvements dated August 2023 (the "Road Engineering Report"), and the Road Engineering Report has been carefully considered and approved by the Board; however the Road Engineering Report is not part of the proposition to be voted on and is not a contract with the voters; and

WHEREAS, the Road Engineering Report contains an estimate of the road improvements for the District, generally as follows:

ROAD FACILITIES BOND ELECTION

CONSTRUCTION COSTS	Total
A. Developer Contribution Items	
1. Roads	\$ 1,030,629,599
2. Contingencies (20%)	\$ 206,125,920
3. Engineering Costs (15%)	\$ 170,826,023

Total Developer Contribution Items	\$ 1,407,581,542
B. District Items	
1. Land	\$ 13,768,409
Total District Items	\$ 13,768,409
Inflation Adjustment (20 years @ 4% per year)	\$ 1,407,536,803
TOTAL CONSTRUCTION COSTS WITH INFLATION	\$ 2,828,886,754
NON-CONSTRUCTION COSTS	
A. Legal Fees (3.0%)	\$ 84,866,603
B. Fiscal Agent Fees (2.0% of BIR)	\$ 56,577,735
C. Interest Costs	
1. Capitalized Interest (2 yrs. @ 6.0%)	\$ 512,310,939
2. Developer Interest (2 yrs. @ 6.0% of const. cost)	\$ 25,317,486
D. Underwriters Discount (3.0% of BIR)	\$ 84,866,603
E. Creation and Organization	\$ 119,130,358
F. Operating Costs	\$ 41,949
G. Bond Application Report Costs	\$ 37,119,984
H. Issuance Costs	\$ 37,124,596
I. TCEQ Fee (0.25% of BIR)	\$ 9,279,996
J. Attorney General's Fee (0.1% of BIR)	\$ 3,711,998
TOTAL ROAD NON-CONSTRUCTION COSTS	\$ 970,348,246
TOTAL ROAD BOND ISSUE REQUIREMENT	\$ 3,799,235,000

WHEREAS, the Board finds that the above estimates of \$2,716,860,000 and \$3,799,235,000 are reasonable and proper and hereby approves the same and all items thereof but reserves the right to authorize amendments to the System Engineering Report and Road Facilities Engineering Report to reallocate costs and make such other changes as necessary to meet the changing requirements of the District's water, wastewater and drainage system, and road facilities; and

WHEREAS, the Board desires to call an election for the purpose of submitting a proposition on the issuance of the bonds of the District for water, wastewater and drainage system facilities of the District in the maximum aggregate principal amount of \$2,726,860,000 and the levy of taxes in payment of such bonds; and

WHEREAS, Section 52, Article III of the Texas Constitution provides that bonds issued for the purpose of construction, maintenance and operation of macadamized, graveled or paved roads and turnpikes shall not be issued unless approved by a vote of two-thirds majority of the resident electors of the District voting in an election called and held for such purpose; and

WHEREAS, the Board desires to call an election for the purpose of submitting a proposition on the issuance of bonds of the District for constructing, improving, acquiring or reimbursing for the costs of roads in accordance with Section 52, Article III of the Texas

Constitution in the maximum aggregate principal amount of \$3,799,235,000 and the levy of taxes in payment of such bonds; and

WHEREAS, Section 49.106(c), Texas Water Code, and the Texas Election Code provide that bond elections may be held on the same day as any other District election; and

WHEREAS, the Board desires to call an election to authorize refunding bonds and the levy of taxes in payment of such bonds for purposes of refunding new money bonds (and refunding bonds issued therefor) for water, wastewater and drainage system facilities as authorized by Section 59, Article XVI of the Texas Constitution; and

WHEREAS, the Board desires to call an election to authorize refunding bonds and the levy of taxes in payment of such bonds for purposes of refunding new money bonds (and refunding bonds issued therefor) for roads as authorized by Section 52, Article III of the Texas Constitution; and

BE IT ORDERED BY THE BOARD OF DIRECTORS OF LEGACY MUNICIPAL MANAGEMENT DISTRICT THAT:

Section 1. The matters and facts set out in the preamble of this Order are hereby found and declared to be true and complete.

Section 2. The System Engineering Report and the Road Engineering Report hereinabove mentioned is hereby approved; provided, however, the District reserves the right to authorize amendments to the System Engineering Report to reallocate costs and make such other changes as necessary to meet the changing requirements of the District. The System Engineering Report and Road engineering report are not part of any respective proposition to be voted on and are not contracts with the voters.

Section 3. A special election shall be held within the District on November 7, 2023, between the hours of 7:00 a.m. and 7:00 p.m. at such polling places determined by Webb County, Texas (the "County") and such polling places are hereby established and designated as set forth collectively on Exhibit "A" to this Order. Exhibit "A" shall be revised and finalized, if necessary, as directed by the County Elections Administrator. The County Elections Administrator is conducting the election pursuant to an Election Agreement between the District and the County Elections Administrator as authorized under Section 31.092 of the Texas Election Code (the "Election Agreement"). The election shall be held as a joint election pursuant to Chapter 271 of the Texas Election Code and a joint election agreement to be entered into between the District and the other eligible participating entities located in the County which are holding an election on November 7, 2023. The County's election equipment, as applicable and appropriate, shall be used in the election. At the election there shall be submitted the questions of (A) issuance of water, wastewater and drainage system facilities bonds, (B) issuance of road bonds, (C) issuance of refunding bonds for water, wastewater and drainage system facilities bonds (including refunding bonds issued therefor), and (D) issuance of refunding bonds for road bonds (including refunding bonds issued therefor), together with the levy of taxes in payment of all such bonds. The election judges and clerks shall be appointed in accordance with the Election Agreement and Texas Election Code, as amended.

Section 4. The following propositions shall be submitted to the resident electors of the District:

LEGACY MUNICIPAL MANAGEMENT DISTRICT
PROPOSITION A

SHALL THE BOARD OF DIRECTORS OF LEGACY MUNICIPAL MANAGEMENT DISTRICT BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF \$2,716,860,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, OPERATING, REPAIRING, IMPROVING, EXTENDING, OR PAYING FOR INSIDE AND OUTSIDE THE DISTRICT'S BOUNDARIES, ANY DISTRICT WORKS, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, APPLIANCES AND ALL COSTS NEEDED TO ACCOMPLISH THE PURPOSES OF THE DISTRICT AUTHORIZED BY SECTION 59, ARTICLE XVI OF THE TEXAS CONSTITUTION, THE TEXAS WATER CODE OR ANY OTHER LAW NOW OR HEREAFTER ENACTED, TO PROVIDE THE WORKS, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND CONTRACT RIGHTS NEEDED TO PROVIDE A WATERWORKS SYSTEM, SANITARY SEWER SYSTEM, DRAINAGE, STORM SEWER AND WATER QUALITY SYSTEM, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS TO SUCH SYSTEMS AND ALL WORKS, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND CONTRACT RIGHTS NEEDED THEREFOR, ADMINISTRATION, INTEREST AND OPERATING COSTS DURING CREATION AND CONSTRUCTION, AND ADMINISTRATIVE FACILITIES NEEDED IN CONNECTION THEREWITH, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT ANNUAL AD VALOREM TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS NOW OR HEREAFTER AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

LEGACY MUNICIPAL MANAGEMENT DISTRICT
PROPOSITION B

SHALL THE BOARD OF DIRECTORS OF WOODSIDE MUNICIPAL UTILITY DISTRICT NO. 1 BE AUTHORIZED TO ISSUE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$3,799,235,000 IN CONFORMITY WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, PARTICULARLY SECTION 52 OF ARTICLE III OF THE CONSTITUTION AND LAWS ENACTED PURSUANT THERETO, AS AMENDED FROM TIME TO TIME, FOR THE PURPOSE OF DESIGNING, CONSTRUCTING, IMPROVING, ACQUIRING, CONVEYING OR REIMBURSING FOR THE COSTS OF DESIGNING, CONSTRUCTING, IMPROVING, ACQUIRING OR CONVEYING, MAINTAINING, FINANCING AND OPERATING MACADAMIZED, GRAVELED OR PAVED ROADS AND TURNPIKES AND RELATED BRIDGES, TRAILS, DRAINAGE WORKS AND OTHER SIMILAR IMPROVEMENTS AND CARRYING OUT OTHER IMPROVEMENTS THAT ARE NECESSARY, CONVENIENT, RELATED OR IN AID THERETO OR THAT ARE OTHERWISE PERMITTED TO BE DONE UNDER APPLICABLE LAWS AT THE TIME OF ISSUANCE OF SUCH BONDS, BOTH WITHIN AND OUTSIDE THE BOUNDARIES OF SAID DISTRICT, OR IN AID OF THOSE PURPOSES, SUCH BONDS TO BE ISSUED IN ONE OR MORE SERIES OR ISSUES, TO MATURE SERIALY OR OTHERWISE NOT MORE THAN FORTY (40) YEARS FROM THEIR DATE AND TO BEAR INTEREST AT SUCH RATE OR RATES (NOT TO EXCEED THE MAXIMUM RATE PERMITTED BY LAW AT THE TIME OF ISSUANCE OF THE BONDS) AS IN ITS DISCRETION THE BOARD SHALL DETERMINE, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT ANNUAL AD VALOREM TAX ON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS NOW OR HEREAFTER AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

LEGACY MUNICIPAL MANAGEMENT DISTRICT
PROPOSITION C

SHALL THE BOARD OF DIRECTORS OF LEGACY MUNICIPAL MANAGEMENT DISTRICT BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF \$4,075,290,000 MATURING SERIALY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS

SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF SAID BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF ANY BONDS OR OTHER OBLIGATIONS OF THE DISTRICT PAYABLE IN WHOLE OR IN PART FROM TAXES, HEREAFTER ISSUED BY THE DISTRICT FOR WATER, WASTEWATER AND DRAINAGE FACILITIES (INCLUDING REFUNDING BONDS ISSUED THEREFOR), PURSUANT TO SECTION 59, ARTICLE XVI OF THE TEXAS CONSTITUTION, AND TO PROVIDE FOR THE PAYMENT OF THE PRINCIPAL OF AND THE INTEREST ON SUCH REFUNDING BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT ANNUAL AD VALOREM TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS NOW OR HEREAFTER AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, SUCH AUTHORIZATION BEING IN ADDITION TO ANY OTHER REFUNDING AUTHORIZATION NOW OR HEREAFTER ALLOWED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

LEGACY MUNICIPAL MANAGEMENT DISTRICT
PROPOSITION D

SHALL THE BOARD OF DIRECTORS OF WOODSIDE MUNICIPAL UTILITY DISTRICT NO. 1 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF \$5,698,852,500 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF SAID BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF ANY BONDS OR OTHER OBLIGATIONS OF THE DISTRICT PAYABLE IN WHOLE OR IN PART FROM TAXES, HEREAFTER ISSUED BY THE DISTRICT FOR ROADS (INCLUDING REFUNDING BONDS ISSUED THEREFOR) PURSUANT TO SECTION 52, ARTICLE III OF THE TEXAS CONSTITUTION, AND TO PROVIDE FOR THE PAYMENT OF THE PRINCIPAL OF AND THE INTEREST ON SUCH REFUNDING BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT ANNUAL AD VALOREM TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS NOW OR HEREAFTER AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, SUCH

AUTHORIZATION BEING IN ADDITION TO ANY OTHER REFUNDING AUTHORIZATION NOW OR HEREAFTER ALLOWED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

Section 5. Voting in the election for the propositions shall be by the use of electronic or paper ballots which shall show the propositions in both English and Spanish and which shall conform to the requirements of federal law, including the Help America Vote Act, and the Texas Election Code, as amended. The order of the propositions on the ballot shall be in accordance with the Texas Election Code. The ballots used in the election shall contain the following:

LEGACY MUNICIPAL MANAGEMENT DISTRICT
PROPOSITION A

- FOR) THE ISSUANCE OF \$2,716,860,000 BONDS FOR
- AGAINST) WATER, WASTEWATER AND DRAINAGE
-) SYSTEM FACILITIES. TAXES SUFFICIENT TO
-) PAY PRINCIPAL OF AND INTEREST ON THE
-) BONDS WILL BE IMPOSED.

LEGACY MUNICIPAL MANAGEMENT DISTRICT
PROPOSITION B

- FOR) THE ISSUANCE OF \$3,799,235,000 BONDS FOR
- AGAINST) ROADS, AND THE LEVY OF TAXES
-) SUFFICIENT TO PAY PRINCIPAL OF AND
-) INTEREST ON THE BONDS.

LEGACY MUNICIPAL MANAGEMENT DISTRICT
PROPOSITION C

- FOR) THE ISSUANCE OF \$4,075,290,000 BONDS FOR
- AGAINST) REFUNDING WATER, WASTEWATER AND
-) DRAINAGE SYSTEM FACILITIES BONDS AND
-) (INCLUDING REFUNDING BONDS ISSUED
-) THEREFOR) ISSUED PURSUANT TO SECTION
-) 59, ARTICLE XVI OF THE TEXAS
-) CONSTITUTION, AND THE LEVY OF TAXES
-) SUFFICIENT TO PAY PRINCIPAL OF AND
-) INTEREST ON THE BONDS.

LEGACY MUNICIPAL MANAGEMENT DISTRICT
PROPOSITION D

- | | | |
|-----|---------|---|
| |) | THE ISSUANCE OF \$5,698,852,500 BONDS FOR |
| () | FOR |) REFUNDING ROAD BONDS (INCLUDING |
| |) | REFUNDING BONDS ISSUED THEREFOR) |
| () | AGAINST |) ISSUED PURSUANT TO SECTION 52, ARTICLE |
| |) | III OF THE TEXAS CONSTITUTION, AND THE |
| |) | LEVY OF TAXES SUFFICIENT TO PAY |
| |) | PRINCIPAL OF AND INTEREST ON THE |
| |) | BONDS. |

Each voter shall vote on the propositions by placing an "X" in the square beside the statement indicating the way he or she wishes to vote.

Section 6. Solely for purposes of compliance with Section 3.009(b) of the Texas Election Code, set forth in Exhibit "C" attached hereto is the information required in a bond election order in accordance with Section 3.009(b) of the Texas Election Code.

Section 7. Oral assistance in Spanish shall be made available to all persons requiring such assistance. Any person requiring oral assistance in Spanish should contact the presiding judge or the early voting clerk.

Section 8. The early voting ballot board presiding judge and the alternate presiding judge shall be appointed in accordance with the Election Agreement and the Texas Election Code.

Early voting in the election by personal appearance shall be conducted at the times, dates and polling places as determined by Webb County, and such polling places are hereby established and designated as set forth collectively in Exhibit "B" to this Order and this exhibit is incorporated by reference for all purposes. Exhibit "B" shall be revised and finalized, if necessary, as directed by the County Elections Coordinator. Jose Luis Castillo is the Early Voting Clerk. Applications for ballots by mail for voters in Webb County should be sent to the Webb County Clerk – Elections Division, PO Box 223, Laredo, Texas 78042 or 1110 Washington Street, Suite 103, Laredo Texas 78042. Additional contact information for the Early Voting Clerk is provided below for purposes of compliance with Section 83.010 of the Texas Election Code:

Phone Number: (956) 523-5006

Email Address: election@webbcountytexas.gov

Website: <https://www.webbcountytexas.gov/ElectionsAdministration/>

Section 9. In all respects, the election shall be conducted in accordance with the Texas Election Code and the Federal Help America Vote Act. Every polling place used in Webb County for this election will have at least one Direct Recording Electronic voting device available for Election Day voting and early voting. The County Clerk may use a central counting station as provided by Section 127.000 et seq. as amended, Texas Election Code. The central counting station Presiding Judge and the Alternate Presiding Judge shall be appointed in accordance with each Election Agreement.

Section 10. The election shall be held and conducted and returns shall be made to the Board in accordance with state and federal law, including the Help America Vote Act, the Texas Election Code as modified by Chapters 49 and 54, Texas Water Code and the Election Agreement.

Section 11. All qualified resident electors of the District shall be entitled to vote in the elections.

Section 12. In accordance with Section 4.003(a)(1) of the Texas Election Code, a substantial copy of this Order, appearing in English and Spanish, shall serve as proper notice of said elections, and the President of the Board or other representatives of the District shall cause the notice to be published one time, not earlier than the 30th day or later than the 10th day prior to the date set for the elections, in a newspaper published in the District or, if none is published in the District, in a newspaper of general circulation in the District. In addition, in accordance with Section 4.003(a)(2) of the Texas Election Code, a substantial copy of this Order, appearing in English and Spanish, shall be posted in accordance with the Texas Election Code not later than the 21st day before the elections. The District is holding bond elections for water, wastewater and drainage system facilities; and refunding water, wastewater and drainage system facilities bonds;. Therefore, in accordance with Section 4.003(f) of the Texas Election Code, a copy of this Order, appearing in English and Spanish, shall be posted on Election Day and during early voting by personal appearance in a prominent location at each polling place; posted in three public places in the boundaries of the District no later than the 21st day before the election; and posted on the District's Internet website during the 21 days before the election, if the District maintains an Internet website.

Section 13. Immediately after the elections, the officers holding same shall make and deliver returns of the results thereof to the Secretary of the Board, who shall safely keep them and deliver same to the Board, at which the Board shall canvass the returns and declare the results of the elections pursuant to Section 49.101 of the Texas Water Code and Section 67.003 of the Texas Election Code, as amended.

Section 14. The President or Vice President and Secretary or Assistant Secretary of the Board are authorized and directed to take any action necessary to carry out the provisions of this Order.

Section 15. It is hereby found that the meeting at which this Order has been considered and adopted was open to the public, as required by law, and that written notice of the time, place, and subject matter of said meeting, and of the proposed adoption of this Order, was given as required by Section 49.063, Texas Water Code, as amended. The Board further ratifies and confirms said written notice and the contents and posting thereof.

Section 16. Any notices authorized by this Order shall be modified as necessary and appropriate to take into account any future proclamations issued by the Governor impacting the Election.

PASSED AND APPROVED this 15th day of August, 2023.

**LEGACY MUNICIPAL MANAGEMENT
DISTRICT**

By: 
President, Board of Directors

ATTEST:

By: 
Secretary, Board of Directors



PASSED AND APPROVED this 15th day of August, 2023.

**LEGACY MUNICIPAL MANAGEMENT
DISTRICT**

By: 
President, Board of Directors

ATTEST:

By: 
Secretary, Board of Directors



EXHIBIT "A"
ELECTION DAY POLLING PLACES
NOVEMBER 7, 2023

SEE ATTACHED SCHEDULE PROVIDED BY WEBB COUNTY

SUBJECT TO CHANGE

**As of the date of this Order, Webb County had not determined the Early Voting and Election Day precincts and polling places. As soon as this information is made available from Webb County, it will be attached as Exhibit "A" to this Order.*

EXHIBIT "B"

EARLY VOTING SCHEDULE

SEE ATTACHED SCHEDULE PROVIDED BY WEBB COUNTY

SUBJECT TO CHANGE

**As of the date of this Order, Webb County had not determined the Early Voting and Election Day precincts and polling places. As soon as this information is made available from Webb County, it will be attached as Exhibit "B" to this Order.*

EXHIBIT "C"

INFORMATION REQUIRED PURSUANT TO SECTION 3.009(b) OF THE TEXAS ELECTION CODE¹

In accordance with the provisions of 3.009(b) of the Texas Election Code, it is hereby found and determined that:

- (1) The proposition language that will appear on the ballot is set forth in Section 5 of this Order.
- (2) The purposes for which the bonds are to be authorized are set forth in Section 4 of this Order.
- (3) The principal amount of the bonds to be authorized is set forth in Sections 4 and 5 of this Order.
- (4) As set forth in Sections 4 and 5 of this Order, if the bonds are approved by the voters, taxes sufficient to pay the principal of and interest on the bonds may be imposed.
- (5) Based upon the bond market conditions at the date of adoption of this Order, the maximum interest rate for any series of the bonds is estimated to be 6.00% as calculated in accordance with applicable law. Such estimate is based on the Preliminary Engineering Report for Water, Sanitary Sewer & Drainage Facilities dated August 2023 and the Preliminary Engineering Report for Road Facilities dated August 2023 and takes into account a number of factors including issuance schedule, maturity schedule and the estimated projected tax rate. The estimated maximum interest rate is provided for informational purposes only in accordance with Section 3.009(b)(5) of the Texas Election Code and could be affected by material changes in the assumptions used, including future economic and legal changes that are beyond the control of the District. The estimated maximum interest rate provided herein is not a limitation on the interest rate at which the bonds, or any series thereof, may be submitted to the Texas Commission on Environmental Quality for purposes of approval of issuance of the bonds or the interest rate at which the bonds, or any series thereof, may be sold. Such estimate is not a part of the proposition to be voted on and does not create a contract with the voters.
- (6) As set forth in Section 4 of this Order, if the bonds are approved by the voters, the bonds may be issued in one or more series to mature serially over a period not to exceed 40 years.
- (7) The District has not previously issued any bonds; therefore, there is no outstanding principal on any bonds of the District as of the date of this Order.
- (8) The District has not previously issued any bonds; therefore, there is no outstanding interest on any bonds of the District as of the date of this Order.
- (9) There is no ad valorem debt service tax rate in the District at the time of this Order.

¹ This information is provided solely for purposes of compliance with Section 3.009(b) of the Texas Election Code and is for illustration purposes only. The information is not a part of the proposition to be voted on and does not create a contract with the voters.